Wide Bandgap Semiconductor Technology For Energy Efficiency



ENERGY Energy Efficiency & Renewable Energy

Dr. Anant Agarwal Senior Advisor, Wide Band Gap Technology US Department of Energy

Collaborators

- Laura Marlino, Oak Ridge National Laboratory
- Booz Allen Hamilton
 - Pawel Gradzki
 - Zia Rahman
- Al Hefner, NIST
- Nick Lalena, Insight Global
- PowerAmerica
 - Victor Veliadis
 - John Muth
 - Nick Justice
- Department of Energy
 - Mark Johnson
 - Robert Ivester
 - Steven Boyd



Presentation Outline

- Decline of Si Manufacturing Industry in U.S.
- PowerAmerica Institute
 - Foundry Model
 - Work Force Development
- Cost of SiC Components
- Cosmic Ray Ruggedness of SiC
- Graduate Traineeships
- Achieving >50% Renewable Grid
 - Significance of High Voltage SiC Devices

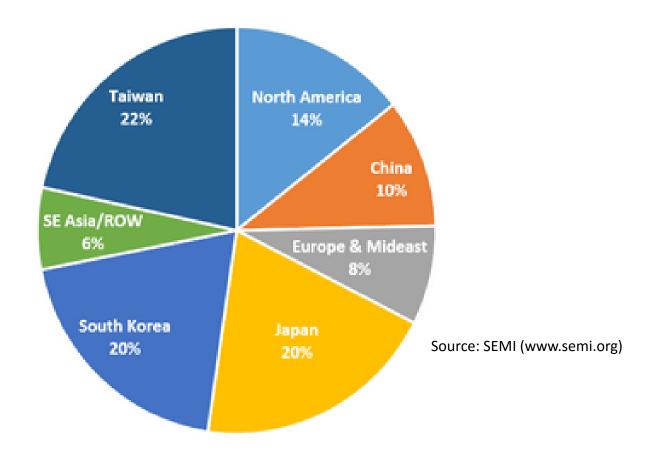


US Manufacturing Challenge



U.S. Semiconductor Industry

2015 Worldwide Fab Capacity by Region





Historical Perspective

- 1960s
 - U.S. Semiconductor industry begins offshoring labor intensive manufacturing operations.
- 1970s-1980s
 - Increased offshoring of complex operations, including wafer fabrication, design work and R&D.
- 2007
 - Only 8% of all new semiconductor fabrication plants under construction in the world were located in the U.S.
 - 12% of new fabrication plants were being built in China, 40% in Taiwan, and
 6% in South Korea.
 - United States produced 17% of the world output of semiconductors, in 1995 the U.S. accounted for 23% of the global output
- 2009
 - 16 Fabs began construction throughout the world, only 1 in the U.S.
 - United States down to 14% of global semiconductor production



PowerAmerica



PowerAmerica Institute at NC State University

<u>Vision</u>

Energy savings through deployment of WBG Power Electronics & Development of a Manufacturing Base in the US through:

- Achieving low prices of WBG devices in 5 years
- Training Graduate students in the use of WBG Semiconductors

PowerAmerica started operations on Feb. 01, 2015 with \$140 M funding over 5 years



Barriers to Acceptance of WBG Technologies

• High Cost of WBG Chips

 Lower systems cost arguments don't work with 10x higher semiconductor cost

Must reduce cost of WBG Semiconductors – Achieve 10 cents/Amp for 1.2 kV Switches in 5 years

- PE Community slow to change and adapt new technologies
 - Lack of experience with WBG semiconductors
 - False perceptions of poor reliability of WBG semiconductors

Must train Graduate students to use WBG devices in Power Electronics



Current and Pending PowerAmerica Partners



Institute Lead

North Carolina State University

Universities

Arizona State University Florida State University Kettering University Rensselaer Polytechnic Institute University of California, SantaBarbara University of California, Davis Virginia Polytechnic Institute

Laboratories

National Renewable Energy Laboratory U.S. Naval Research Laboratory Argonne National Laboratory

Industry

ABB AgileSwitchAtom Power **CoolCad Electronics** Delphi GeneSiC John Deere Electronic Solutions **Lockheed Martin Monolith Semiconductor** Navitas **Power Electronics Industry Collaborative** Qorvo Raytheon Toshiba Transphorm **United Silicon Carbide, Inc** Wolfspeed (formerly CREE + APEI) X-Fab

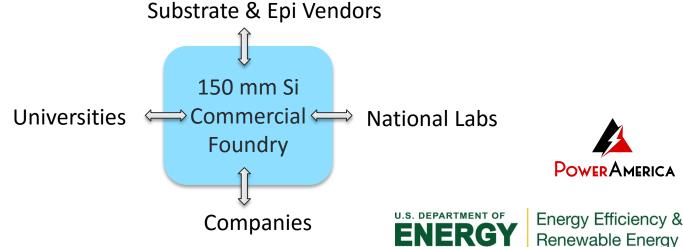
Pending

Auburn University General Motors – Powertrain InnoCit The Ohio State University



Goal: Achieve 10 ¢/A for 1.2 kV Switches in 5 yrs

- Combine common Si and SiC process lines
 - 90% are the same
- Aggregate Substrate and Epi demand to negotiate better pricing
- Innovation through design
- Reduce technology risk, encourage investments by VC firms - \$10-15 M is required to create a product as opposed to \$200 M



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PowerAmerica SiC Foundry Pricing Targets



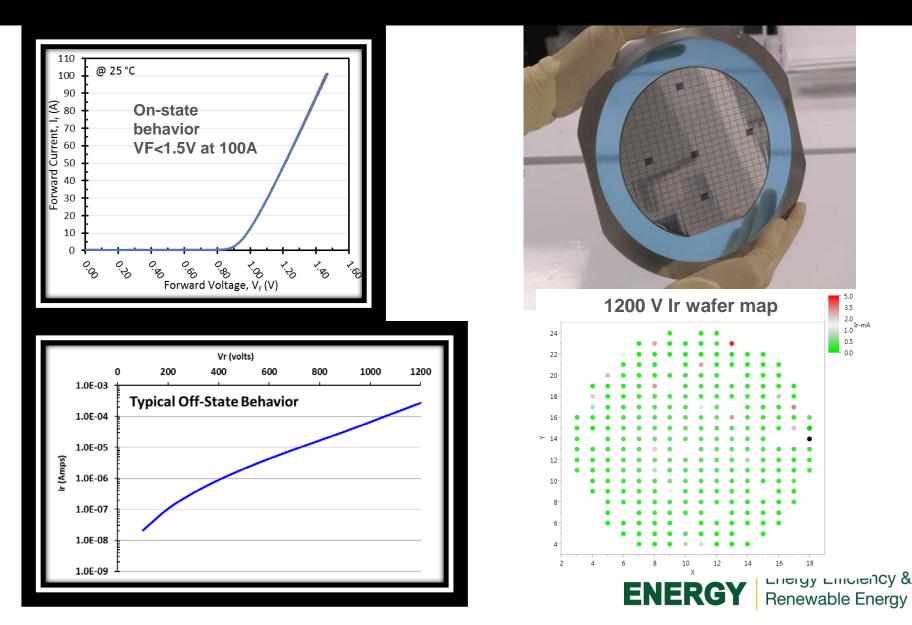
- X-FAB now 'SiC-ready'; capable of providing complete SiC Manufacturing
- Target
 - > \$850/wafer process cost in low volumes
 - > \$500/wafer process cost in high volumes



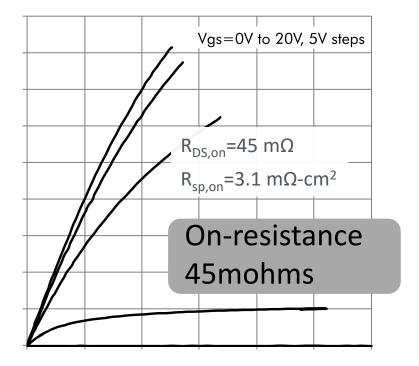
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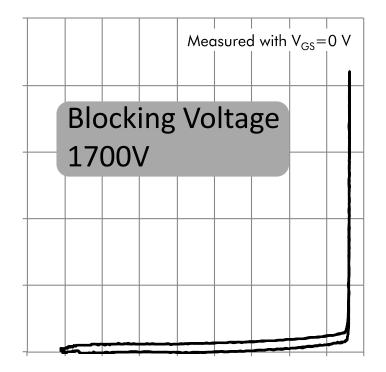


6inch Foundry Development Large Area JBS Diodes 100A, 1200V



MOSFETs fabricated in 150mm Si foundry











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PowerAmerica Success

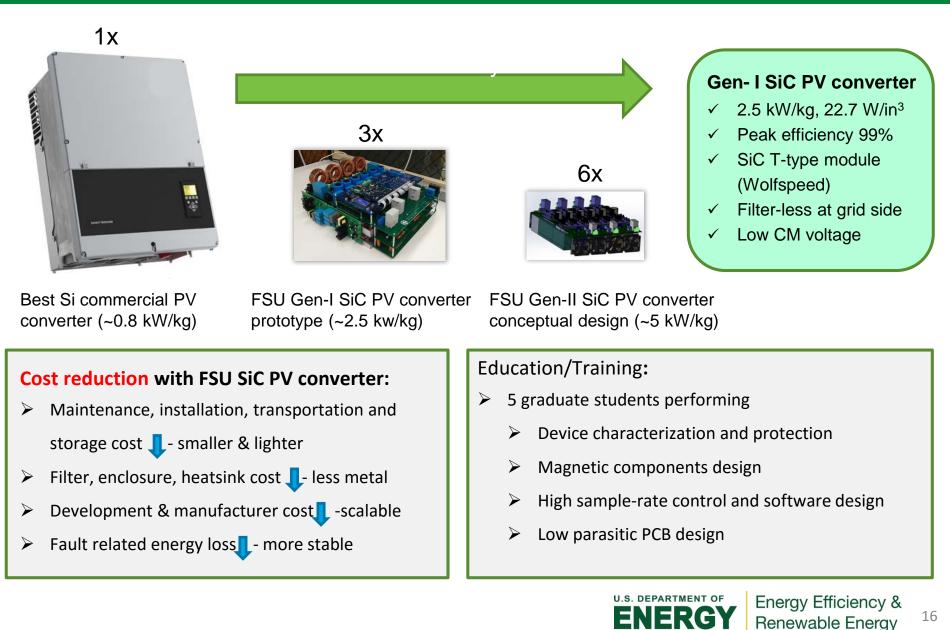
Stories in Power Electronics



SiC PV Converter



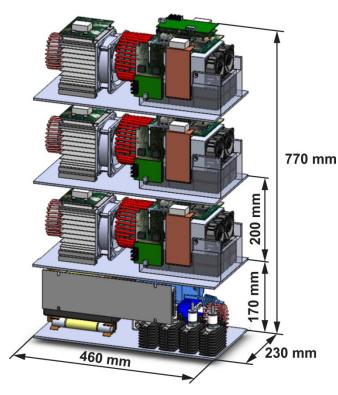




Medium Voltage WBG EV Fast Charger

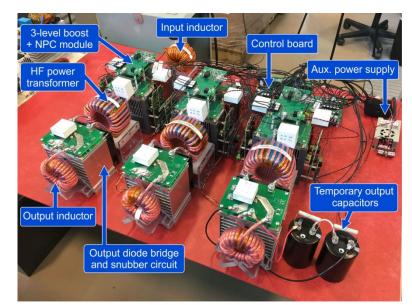
NC STATE UNIVERSITY POWERAMERICA

□ Objective: Develop a modular medium voltage WBG EV Fast Charger using SiC semiconductor power devices to exploit the advantages of using WBG Devices



Prototype Rendering & Hardware Implementation □ MV WBG Fast charger

- 50kW; 2,400Vac to 400Vdc
- η≥95%, PF≥0.98, THD ≤ 2%
- 10 x size reduction; 4x weight reduction
- Simple install w/o step-down transformer



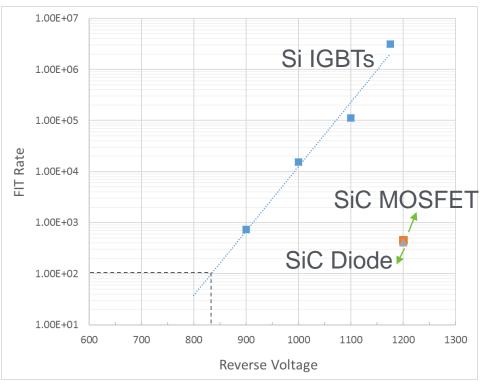


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Cosmic Ray Ruggedness of WBG



SBIR Project



No failures were observed on SiC devices. FIT rate was calculated assuming one fail after 6 months of testing for comparison with Si IGBT failure data

- Terrestrial cosmic radiation induced failures observed on 1200V Si IGBTs at four different voltages
- To achieve a FIT rate of 100, 1200V Si IGBTs cannot be biased > 800V
- No failures were observed on 1200V SiC MOSFETs or Diodes after testing for 6 months (over 2 million device hours) at rated voltage of 1200V!
- Testing will continue on both 1200V SiC MOSFETs and diodes
- Future work should also focus on radiation hardness of SiC devices for space applications



Traineeships



Wide Bandgap Traineeship--\$ 5M for 5 Yrs

Purpose

- Provide hands-on training of students in WBG power electronic devices and their application.
- Benefits
 - Ensure a pipeline of well-trained professionals entering industry and academia
 - Enable a 'chain reaction' of higher education in WBG technology for decades

University of Tennessee



Virginia Polytechnic Institute



Program Impact:

- >45 U.S. citizen M.S. and Ph.D. graduates in power engineering over 5 years
- 7 new graduate courses developed focusing on WBG
 - Converters, electrical systems packaging, WBG characterization and applications
- Students involved with National Laboratory and Industrial Internships

Goal: Train at least 100 Graduate students in 5 years



Renewable Challenge And HV Devices



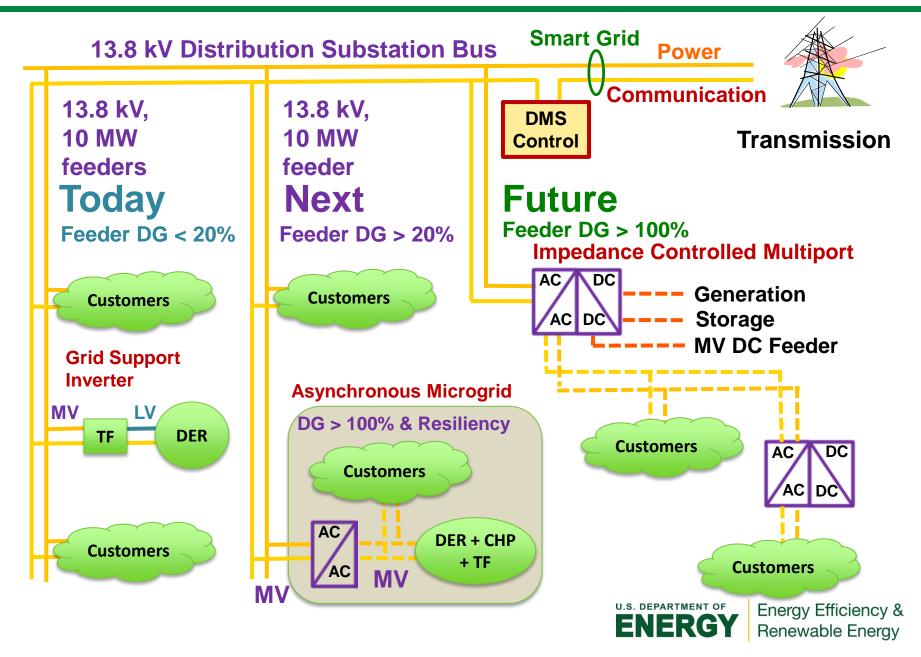
Hurricane Sandy, Oct. 2012, 285 People Dead, \$75 B loss





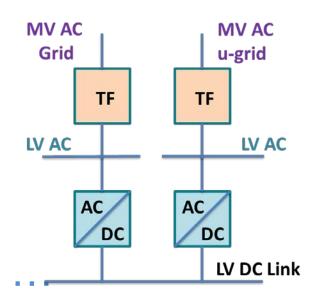
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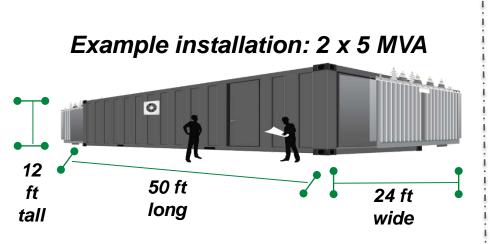
High Penetration Distributed Generation



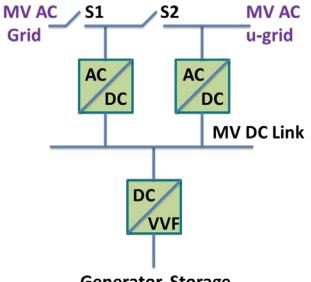
HV SiC makes 100% Renewable Energy Affordable

Silicon Solution





SiC Solution



Generator, Storage

HV-HF SiC Modules enable:

- Much Smaller Size and Weight (10x)
- Lower Cost Potential
- Better Performance
 - Lower impedance
 - Higher bandwidth



Energy Efficiency & Renewable Energy

Summary

- Approaching a Global Energy 'tipping' point
 - Urgent need for reducing GHG
 - Expansion of Renewable Sources is critical
 - HV SiC devices necessary for realization
- Fabless foundry Model *WILL* reduce WBG prices and accelerate market adoption
- Next Big Markets: Transportation, Data Servers and Variable Speed Drives for MW Motors
- Educational Initiatives- essential for future workforce

